# Ryedale Economic Action Plan; Priority SWOT analysis (Feb 2016)

The colours below represent the 5 priorities of the Plan.

Business support / Agri - tech and biorenewables / Inpired people / Distinctive Places / Communication

#### Strengths

Many small businesses reduces risk of economic shock Self employment and enterprise

Good land supply in M&N & supportive planning regime for business expansion

Local business networks

Range of F&D producers

**FEZ and NAFIC sites** 

Good school leavers results

Low JSA (incl 18 - 24)

Derwent Training Association and The Academy are quality local training providers.

Good quality environment, attractive market towns and protected landscapes.

Good house build rate

**Dalby Forest** 

Creative spaces and venues

Rail connection to York

A Roads throughout Rvedale

Coastliner service

## Weaknesses

Aging workforce, particularly engineering (ditto for agricultural sector)

Access to business support confusing

Lack of medium businesses to drive growth

Constrained land supply in N.Ryedale

Lack large businesses for business rate income

Lack of quality office accommodation

Limited broadband and mobile signal (ditto) (ditto for precision agriculture)

Connectivity of large producers

Lack of collaboration from F&D producers

Low Wage Economy

Housing affordability ditto. Stock imbalance.

Retail leakage from Ryedale

Lack visitor economy accommodation in Malton area Marginal economic conditions in northern Ryedale

A64 congestion

York Ring road is inadequate

Historic town centre road networks

M&N single rail crossing and level crossing closures

# **Opportunities**

Solar renewables (business rate retention) (ditto)

SME growth will drive employment

Retain existing large employers

Food Enterprise Zone and general Ryedale Food and Drink production (artisan and large scale) (ditto, Biovale project)

Potash / Offshore supply chain / Fracking

Growth of social care sector for aging population

NAFIC spin off businesses

**LEADER** programmes

Energy crops

York Central - quality employment (ditto)

Coventry University Campus (Scarborough)

FEZ Educational Facility (ditto)

Apprenticeships available locally

Malton and Norton Growth Town Plan

Northern Ryedale Growth Town Plan

Employment land capacity (ditto)

 $\label{prop:conomy} \mbox{Buoyant visitor economy, quality attractions, landscapes.}$ 

Capacity to improve Ryedale Market Towns visitor economy.

Many cultural businesses / attraction and events inspired by environment.

Twice hourly York to Scarborough rail link

Better access to York - Hopgrove RIS (Highways England)

Town centre road junction realignments possible

Norton link roads South East and South West (long term)

Norton Bus / Rail interchange improvements

Cycling within and between towns

### **Threats**

Public sector support declining

Constrained land supply in NR. (ditto)

Oil industry decline - some reliance on this sector

Access to labour /skills and recruitment difficulties due

to transport / housing / rural locational issues

Farm incomes declining / succession planning

Loss agricultural crops to solar farm / energy crops

Lack of local Higher Education Facility

Ageing workforce

Recruitment difficulties

Planning and welfare reform will impact on ability to deliver affordable housing

Flooding in employment and town centre locations (ditto) (ditto on farm land)

Fracking - impact on visitor and investor perception (ditto)

Transport congestion & accessibility (ditto, especially

young people)
Twice hourly York to Scarborough rail link causing level

crossing closure 4 X p.h

Air quality in Malton

Flooding closes M&N level crossing

A64 Congestion